### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF	ICIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-10	Development Projects Development Project Planning, Analysis & Establishment Section Overview Records and documents in this section of the schedule pertain to and establishing the purpose, feasibility and eligibility of proposed development projects; research into issues and conditions related projects; Preliminary Analysis Authorization; preparation, review a approval of development objectives, redevelopment plans, tax inc financing plans, and related modifications and amendments; and solicitation and review of development proposals. The majority o records described in this section are maintained in their official for Finance department; copies are maintained by project coordinator CPED.	to nd rement f the m in the							
DVP-10-02	Development Projects Development Project Planning, Analysis & Establishment Blight Files Documentation of process steps followed and physical conditions found in determining eligibility of proposed redevelopment project areas and redevelopment tax increment financing districts. Satisfies MN TIF Act requirement that evidence of blight be assembled and retained. Serves as evidence in litigation regarding public purpose.  Records Included: Requests for Blight Analysis forms, Assessor's cards, Inspections records, PIN maps, site histories, interior inspection letters and responses, completed data collection forms field notes, photographs, completed Conditions Survey Report, approved Statement of Conclusions, related notes and correspondence.	DEV000	ACT+10	ACT+10	ACT+10	ACT	DEVELOPMENT FINANCE	PUBLIC	Active ceases 20 years after the date the last parcel of land within the project area is sold or after the TIF district decertifies - whichever is later. Indefinite retention requirement indicates that the records will be reviewed periodically after they are no longer active to determine if legal requirements or business needs have changed and if any records can safely be destroyed.

**Event Codes:** 

AA After Audit
AS After Superseded
IND Indefinite

AC After Completion AT After Termination LA Life of Asset ACT Active
AV After Verification
PERM Permanent

ALA After Last Action AW After Wreck YE Year End AR Annual Review EX After Expiration YR Yearly Review MAX (Maximum) (Not More Than)

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI	ICIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-10-04	Development Projects  Development Project Planning, Analysis & Establishment  Plan and Modification Official Files  Records related to the establishment of redevelopment project  areas, development districts, and TIF districts. Includes record of  citizen participation activities associated with establishment of the  project or district. Files used for historical and litigation purposes.	DEV100	PERM	PERM	PERM	ACT	DEVELOPMENT FINANCE	PUBLIC - except as may be noted in Chapter 13	S
	Records Included: Approved plans, TIF district certification, notices of public hearing, affidavits of publication, Planning Commission opinions, City Council and Board reports, notices to community groups and public comments, maps, project budget information, TIF budget, resolutions, related notes and correspondence.								
DVP-10-06	Development Projects Development Project Planning, Analysis & Establishment Plan and Modification Work Files Development Process Specialist's working file related to preparation of redevelopment and tax increment plans and modifications. Work papers that lead to the drafting of plan documents.  Records Included: Schedules, meeting notes, internal memos, correspondence and plans submitted by developers, drafts of plan documents, maps, transmittal letters, resolutions and reports, related notes and correspondence.	DEV0200	ACT+10	ACT+10	ACT+10	ACT	DEVELOPMENT FINANCE	PUBLIC/NOT PUBLIC	Active ceases 20 years after the date the last parcel of land within the project area is sold or after the TIF district decertifies - whichever is later. Indefinite retention requirement indicates that the records will be reviewed periodically after they are no longer active to determine if legal requirements or business needs have changed and if any records can safely be destroyed.

AA After Audit	AC After Completion	ACT Active	ALA After Last Action	AR Annual Review	MAX (Maximum)	
AS After Superseded	AT After Termination	AV After Verification	AW After Wreck	EX After Expiration	(Not More Than)	
IND Indefinite	LA Life of Asset	PERM Permanent	YE Year End	YR Yearly Review		

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI LEGAL	CIAL RETEN USER	ITION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-10-08	Development Projects Development Project Planning, Analysis & Establishment Property Data Books A compilation of general property information used by the project coordinator in the preliminary stages of area analysis. General property information includes lot size, owner/taxpayer name, PIN, street address, and EMV.	BUS130	6	6	6	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	
	Records Included: Rudimentary maps and an Excel spreadsheet. Information obtained from MINS, CNAP and Hennepin County Assessor data.								
DVP-10-10	Development Projects Development Project Planning, Analysis & Establishment Public Financial Assistance Log An electronic Excel spreadsheet used to document receipt of requests for public financial assistance and resulting process steps.	GVCON1	ACT+6	ACT+6	ACT+6	ACT	DEVELOPMENT FINANCE	PUBLIC	Active ceases after completion of the project.
	Records Included: Data elements include project name, address and description, developer, project coordinator and financial analyst, application fee and date received, and status of Project Analysis Authorization.								
DVP-10-12	Development Projects Development Project Planning, Analysis & Establishment Site Histories A compilation of historical data used to determine a variety of issues about a specific potential development site. Data is compiled and presented to Business Development or Housing Development by Development Finance.	BUS131	ACT+3	ACT+3	ACT+3	ACT	DEVELOPMENT FINANCE	PUBLIC	Active ceases after completion of the project.
	Records Included: Sanborn Fire Insurance Maps, listing of address and occupants by year dating back to 1930, aerial photos, PIN maps, plat maps, final product.								

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### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF	ICIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-10-14	Development Projects Development Project Planning, Analysis & Establishment Background Studies and Research Records that provide contextual and factual information related to a project. This information assists with the creation of plans for a geographic area and is used to analyze the feasibility and costs of a development proposal.	DEV000	ACT+10	ACT+10	ACT+10		BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after completion of the proejct. Prior to destruction, review records that may have continuing historical value and file separately.
	Records Included: Traffic studies, market studies, archeological studies, site histories, data books, environmental studies, geotechnical studies, construction plans, streetscape studies, reuse plans, other research, maps, photos, related notes and correspondence.								
DVP-10-16	Development Projects Development Project Planning, Analysis & Establishment Official Actions - Project Coordinator File Project coordinators' records related to official actions of the City Council creating, modifying and implementing redevelopment projects, tax increment districts, approving loans, acquisition/disposition, etc.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC, NOT PUBLIC MS 13	Active ceases after completion of the project.
	Records Included: City Council reports and actions, Development Finance Committee reports, Planning Commission reports, HPC, neighborhood notifications, Executive Director reports, waivers of City policies, letters of approval or compliance, Project Analysis Authorization, notifications of denials of grant applications, Certificates of Occupancy and Certificates of Completion, meeting notes and correspondence.								

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AA After Audit

IND Indefinite

AS After Superseded

AC After Completion

AT After Termination

LA Life of Asset

ACT Active

**AV After Verification** 

**PERM Permanent** 

# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

Development Projects Development Project Planning, Analysis & Establishment		LEGAL	USER	TOTAL	RETENTION	RECORD		
Development Project Planning, Analysis & Establishment				TOTAL		INTION RECORD		
Plan Documents  These documents are the basis for project loans and/or the redevelopment of specific geographic areas. The records may also document the basis for public financial assistance. Plans approved by the City Council describe the location and type of redevelopment that should occur, identify the public purpose(s), and identify financing sources. The plans may include more general land use plans, such as master plans and small area plans, that may be approved by the City Council.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after completion of the project.
Records Included: Development guidelines/objectives, development district plans, redevelopment area plans, master plans, small area plans, tax increment plans, program guidelines, maps, related notes and correspondence.								
Development Projects Development Project Planning, Analysis & Establishment Proposal Development and Analysis Records used in the solicitation, analysis, and selection of project proposals. Records document the public and private information requested, received, and analyzed based on predefined selection criteria.  Records Included: RFPs, proposals, documentation/summary of design review, notice of developer selection/City Council report, TIF eligibility reports, TIF feasibility reports, financial analysis reports, documentation/summary of citizen participation and/or neighborhood participation, maps, construction plans, photos, display boards, architectural renderings, related notes and correspondence. Note: Loan Projects may also include funding applications, project pro-formas and cash flow, appraisal, offer to purchase, environmental review, market study, developer financial statements.	DEV200	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC/NOT PUBLIC 13.462 - Se Remarks	Also MS 13.59 subd 3, and 13.591, ee subd. 1and 2 - Business Data. If TIF financing is used active ceases after district decertifies. If TIF is not used, active ceases after project completion and audit. Prior to destruction, review to ensure that records that document significant historical events are removed and maintained permanently.  Active ceases after completion of the project.

ALA After Last Action

AW After Wreck

YE Year End

AR Annual Review

EX After Expiration

YR Yearly Review

MAX (Maximum)

(Not More Than)

# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	GAL CODE OFFICIAL RETENTION CO			COPYHOLDER	OFFICE OF		REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-10-22	Development Projects Development Project Planning, Analysis & Establishment Project Proposals Not Selected/Completed Housing development proposals that are not selected for funding or are terminated for some other reason.	CON000	ACT+6	ACT+6	ACT+6	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC/NOT PUBLIC 13.462 - S Remarks	Also MS 13.59 subd 3, and 13.591, iee subd. 1and 2 - Business Data.
	Records Included: Funding applications, proposals, proformas, cash flows, appraisals, budgets, maps, misc. correspondence, scope of work, construction drawings, site control documents.								Active ceases after the contract or project that was granted is completed.

**Event Codes:** 

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI	ICIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-20	Development Projects Development Project Management Section Overview Records and documents in this section of the schedule pertain to the implementation, management and monitoring of approved development and plans, including interagency, multi-jurisdictional and special projects Project implementation and management activities include site assembly (acquisition, relocation, site preparation and disposition); project financin negotiating, executing and monitoring redevelopment contracts and agreements; citizen participation activities; and public relations and communications.	!							
	NOTE: A distinction is required for projects that include tax increment fi and those that do not, due to unique record retention requirements asso with tax increment financing.								
DVP-20-02	Development Projects Development Project Management Site Assembly and Preparation Records Records related to the purchase and sale of property for redevelopment.  Records Included: Data, reports and correspondence related to appraisals, surveys, offers to purchase, condemnation proceedings, relocation data, demolition orders, public improvements, pollution remediation, tax forfeiture, land sale approvals, neighborhood review, parking plans, zoning, site review, CDBG compliance information reports, SHPO notification, structure/building analysis, and related notes, reports and correspondence.	DVP100	PERM	PERM	PERM	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC/NOT PUBLIC MS 13	If the records are duplicates that are maintained as official records elsewhere in the department, records can be destroyed 10 years after completion of the project.

**Event Codes:** 

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI	CIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-20-04	Development Projects Development Project Management Relocation Records General paperwork relating to a specific development project, particularly as it concerns the relocation process. Serves as a reference for Relocation staff.	CON400	ACT+6	ACT+6	ACT+6	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC/NOT PUBLIC MS 13.462 See Remarks	Data not on individuals and summary - data that does not identify an individual may be made public.
	Records Included: Memos, correspondence, budgets, relocation cost projections, charts, maps and any pertinent or instructive paperwork relating to a specific project.								Active ceases after completion of the project, disbursement of relocation benefits and final reporting - whichever is later. If TIF financing is used, active ceases after district decertifies (typically 25 years).
DVP-20-06	Development Projects Development Project Management Financial Records Records that encompass the monetary framework of the redevelopment process. The financial records of a project document how and when funds are budgeted, the sources of funds for the project and how and when funds are expended. The financial records are also used to monitor and report progress and provide the basis for governmental reporting.  Records Included: Budget documents, chart of accounts, guides (allocation and appropriations, grants guidelines, etc.), financial analysis (spreadsheets of TIF/bond calculations), records related to bond sales, approvals/appropriations to provide funds, grant applications, TIF calculations, foreclosure/bankruptcy records, and related notes and correspondence.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended. If TIF financing is used, active ceases after district decertifies (typically 25 years).  If the records are duplicates that are maintained as official records elsewhere in the department, records can be destroyed 10 years after completion of the project.

AA After Audit	AC After Completion	ACT Active	ALA After Last Action	AR Annual Review	MAX (Maximum)
AS After Superseded	AT After Termination	AV After Verification	AW After Wreck	EX After Expiration	(Not More Than)
IND Indefinite	LA Life of Asset	PERM Permanent	YE Year End	YR Yearly Review	

assessment agreements, loan agreements, lease agreements, SHPO agreements, Business Subsidy agreements, professional services contracts, mortgages, deeds, promissory notes, regulatory agreements, assignment of rents and leases, UCC-1,

bond documents; disbursement agreement and related notes and

correspondence.

# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF LEGAL	ICIAL RETEN USER	ITION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-20-08	Development Projects Development Project Management Contracts and Agreements Records of the formal actions related to implementation of development projects and project loans.	CON000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC/NOT PUBLIC - See Remarks	Not Public Business Data 13.59, subbd. 3 and section 13.591, subd. 1 and 2.
	NOTE: The time required to maintain contracts and agreements will vary depending on whether they are a part of a development project or whether they are maintained separately by departments to meet a specific need. This series applies to contracts and agreements that are a part of the development project.								Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended.
	See Contracts, Agreements and Leases in the Development Property schedule for retention of specific contract/agreement types.								If TIF financing is used, active ceases after district decertifies (typically 25 years).
	Records Included: Redevelopment contracts, grant agreements,								

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AS After Superseded	AT After Termination	AV After Verification	AW After Wreck	EX After Expiration	(Not More Than)
IND Indefinite	LA Life of Asset	PERM Permanent	YE Year End	YR Yearly Review	

# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF	ICIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION RECORD	RECORD		
DVP-20-10	Development Projects Development Project Management Contract Management and Compliance Monitoring The records document the terms and conditions governing the purchase of services by the City. The records also document the performance and compliance of developers, contractors and vendors to meet reporting and monitoring regulatory requirements and requirements of City contracts.  NOTE: Prior to destruction, remove pollution remediation records that document or verify work completed and the test results of the final work. These documents must be maintained permanently and be available upon request by the public or other agencies. The retention for individual contracts (those that are	DEV000 CON000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended.  If TIF financing is used, active ceases after district decertifies (typically 25 years).

Records Included: Contracts, draw requests, developer correspondence, developer/contractor/vendor reports (job creation, job retention, minority/women-owned business, pollution remediation, etc.), reports to agencies, records of physical inspections, loan monitoring/servicing, affordability monitoring (rent and income), affirmative action, prevailing wage, and related notes and correspondence.

not included as an integral part of the project files) can be found in the Development Property - Contracts, Agreements and Leases

section of the schedule.

**Event Codes:** 

AC After Completion AR Annual Review MAX (Maximum) AA After Audit ACT Active ALA After Last Action (Not More Than) AS After Superseded AT After Termination **EX After Expiration AV After Verification** AW After Wreck IND Indefinite LA Life of Asset YR Yearly Review **PERM Permanent** YE Year End

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI LEGAL	CIAL RETEN USER	TION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-20-12	Development Projects Development Project Management		LEGAL	USER	TOTAL				
	Closing and Due Diligence Records that document and support the financial transaction, demonstrate compliance with financial and regulatory requirements and provide evidence of security/collateral. These are generally identified as conditions precedent to closing in City documents.	CON000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC/NOT PUBLIC - See Remarks	Not Public Business Data 13.59, subbd. 3 and section 13.591, subd. 3 and 2. Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended. If TIF financing is used, active ceases after district decertifies
	Records Included: Business terms and negotiations, plans and specs, permits, title insurance commitment, performance and payment bond, copies of signed and sworn construction statements, copies of architectural contract and assignment, copies of the construction contract and assignment, bids (copies) Civil Rights approvals (e.g. Affirmative Action, Prevailing Wage, etc.), deeds of conveyance, documentation of other funding sources, appraisals, insurance policies, utilities letters, zoning letter, legal opinion, authorizing resolutions, organizational documents for owner, management plan, related notes and correspondence.								(typically 25 years).
DVP-20-14	Development Projects Development Project Management Citizen Participation These records document citizen participation in development projects (specific sites). The records allow staff to track citizens' comments and concerns. Note: citizen participation records related to establishment and/or modification of legal redevelopment areas, TIF districts, etc. are maintained by Development Finance.  Records Included: Meeting agendas and minutes, meeting notes, documentation of conversations, related correspondence (including e-mail), reports and visual aids.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended.  If TIF financing is used, active ceases after district decertifies (typically 25 years).

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AS After Superseded	AT After Termination	AV After Verification	AW After Wreck	EX After Expiration	(Not More Than)
IND Indefinite	LA Life of Asset	PERM Permanent	YE Year End	YR Yearly Review	

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# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI LEGAL	CIAL RETEN USER	TION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-20-16	Development Projects Development Project Management Public Relations/Communications Records that promote the activities and accomplishments of the City, or highlight a project or a program.  Records Included: Print/media clippings, press releases, sound bites, print or electronic reports (including internet publications), brochures, tour handouts, and related notes and correspondence.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended.  If TIF financing is used, active ceases after district decertifies (typically 25 years). Prior to destruction, review to ensure that records that document significant historical events are removed and maintained permanently. Contact Outreach/Communications to determine if duplication exists.

**Event Codes:** 

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI	CIAL RETEN	ITION	COPYHOLDER	OFFICE OF	DATA PRACTICE	REMARKS
			LEGAL	USER	TOTAL	RETENTION	RECORD		
DVP-30	Development Projects Property & Construction Mgmt. Projects Section Overview Records and documents in this section of the schedule pertain to management of income-producing properties owned by the Cit, suc parking lots, the downtown theaters and the Target Center. Managactivities include budget management, contract monitoring (includir construction contracts), management of leases, monitoring project property maintenance and marketing.	gement ng							
DVP-30-04	Development Projects Property & Construction Mgmt. Projects Financial/Contract Management Records related to the financing of a property and the management of a property's budget (e.g., revenues generated, expenses incurred). The records are used with cost allocation and monitoring contract compliance and performance.  NOTE: These records are captured as many separate series throughout the Community Development Retention Schedule. References to most records and their associated retention requirements can be found in the Accounting and the Finance Schedules.  Records Included: Revenue/remittance records, bond payments, list of permitted expenses with tax exempt bonds, expenditures/payables, reimbursable payments, utility payments, budget, purchasing, equipment inventory/salvage, audit, payroll, related notes and correspondence.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended. If TIF financing is used, active ceases after district decertifies (typically 25 years).  Also see Development Accounting and Development Finance Schedules.

**Event Codes:** 

AA After Audit AS After Superseded IND Indefinite AC After Completion AT After Termination LA Life of Asset ACT Active AV After Verification PERM Permanent ALA After Last Action AW After Wreck YE Year End AR Annual Review EX After Expiration YR Yearly Review MAX (Maximum) (Not More Than)

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF LEGAL	ICIAL RETEN USER	NTION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-30-06	Development Projects Property & Construction Mgmt. Projects Asset Properties - Construction Contracts Records used to monitor construction contracts for various properties owned by the City.	USE SERIES CODES DPR-20							See Development Property/Contracts Schedule.
	See the Development Property Schedule- Contracts, Leases and Agreements section for the retention of construction contracts.								
	Records Included: Contractors payroll, payments made, architectural minutes, sub-contractor information, materials used, drawings, bid specs, and related notes and correspondence.								
DVP-30-08	Development Projects Property & Construction Mgmt. Projects Property Leases Records used to monitor current leases for properties occupied and under management by the City, such as Grain Belt properties. Tracks terms of lease, rental payments, etc.	USE SERIES CODE DPR-20-22							Use Development Property/Contracts Schedule.
	See Development Property Schedule - Contracts, Leases and Agreements section for retention of leases.								
	Records Included: Current leases held by the City with various tenants in properties in City inventory or properties managed by the City.								
DVP-30-12	Development Projects Property & Construction Mgmt. Projects Plans and Drawings - City Owned Property	CON150	PERM	PERM	PERM	ACT	PUBLIC WORKS - PROPERTY SERVICES		Not Public Data includes certain ks security and trade-secret data.

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FVAnt	Codes

AA After Audit	AC After Completion	ACT Active	ALA After Last Action	AR Annual Review	MAX (Maximum)
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### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF LEGAL	ICIAL RETEN USER	ITION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-40	Development Projects Property Management Section Overview Records associated with maintenance and repair of buildings and lo acquired by the City for purposes of redevelopment, and owned by an interim basis until sold for redevelopment.								
DVP-40-02	Development Projects Property Management Property Files Used to track and monitor any and all activity associated with the on-going Property Management of City -owned or managed properties while in the workload.	CON300	-	ACT+10	ACT+10	ACT	PUBLIC WORKS - PROPERTY SERVICES	PUBLIC/NOT PUBLIC - See Remarks	Not Public data includes appraisal data pursuant to MS 13.44 (3). Active ceases following disposition.
	Records Included: Copies of acquisition paper work, demo request, utility info including request for utility cuts, correspondence, violations, pictures, square feet of parcel, additions to parcel such as fencing, retaining walls, etc.								
DVP-40-04	Development Projects Property Management Right of Entry Used to document and give permission in any situation where an outside entity is granted entry onto a property owned or managed by the City.	LEG000	-	6	6	ACT	PUBLIC WORKS - PROPERTY SERVICES	PUBLIC	
	NOTE: If entry results in a claim, maintain 6 years after claim is settled.								
	Records Included: Request for Right of Entry, legal staff assigned, insurance/liability information, term of right of entry, fees and special requirements, such as clean up, maintenance during term, etc.								

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IND Indefinite	LA Life of Asset	PERM Permanent	YE Year End	YR Yearly Review	

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# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFFI LEGAL	CIAL RETEN USER	TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE REMARKS
DVP-40-06	Development Projects Property Management Work Orders Used to direct and monitor tasks assigned to maintenance. staff in the management and maintenance of City owned or managed properties. Used to monitor the task, time spent, cost of time and equipment. Records Included: All information pertaining to work performed at Cityproperties; including date performed, violations, requests from City Council, project coordinators, neighborhood groups, etc. Also included are daily logs of tasks performed by individual service workers.	LEG000	-	6	6	ACT	PUBLIC WORKS - PROPERTY SERVICES	PUBLIC

**Event Codes:** 

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## CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT

### **DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION**

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF LEGAL	ICIAL RETEN USER	ITION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-50	Development Projects Special Projects and Initiatives Section Overview Records and documents in this section of the schedule pertain to the planning and coordination of interagency, multi-jurisdictional and special projects and initiatives. Examples include the Hiawatha LRT Corridor, Humboldt Greenway, Near Northside Redevelopment, special initiatives such as Mississippi Mile, and special activities such as garden lots and Adopt-A-Lot. See the Development Project Management section of the retention schedule for records associated with the implementation of the actual development activities resulting from planning and coordination efforts.								
DVP-50-04	Development Projects Special Projects and Initiatives Interagency: Special Initiatives Records associated with initiatives that fall outside the scope of typical Business or Housing Development project work. These records allow staff to monitor progress on the initiatives and to document the outcomes of the initiatives. Examples include the Mississippi Mile program and general riverfront activities. Records Included: Meeting agendas and minutes, brochures, press clippings, summary reports, related notes and correspondence.	DEV000	ACT+10	ACT+10	ACT+10	ACT	BUSINESS & HOUSING DEVELOPMENT	PUBLIC	Active ceases when information is no longer valid or useful. Reports with enduring and long-term policy, legal, fiscal, historical or research value should be retained permanently.

**Event Codes:** 

AA After Audit
AS After Superseded
IND Indefinite

AC After Completion AT After Termination LA Life of Asset ACT Active AV After Verification PERM Permanent ALA After Last Action AW After Wreck YE Year End AR Annual Review EX After Expiration YR Yearly Review MAX (Maximum) (Not More Than)

# CITY OF MINNEAPOLIS - COMMUNITY DEVELOPMENT DEVELOPMENT PROJECTS - DRAFT FOR REVIEW AND DISCUSSION

SERIES CODE	SERIES / DESCRIPTION	LEGAL CODE	OFF LEGAL	ICIAL RETEN USER	TION TOTAL	COPYHOLDER RETENTION	OFFICE OF RECORD	DATA PRACTICE	REMARKS
DVP-50-08	Development Projects Special Projects and Initiatives Special Projects Records that document the monetary and project development framework for Special Projects (projects that are not multifamily, single-family or commercial redevelopment). Some projects allow neighborhood groups, individuals or other organizations to utilize City owned properties to promote goodwill or to serve a community need. Examples are: Garden Lots and Adopt a Lot.	DEV000	ACT+10	ACT+10	ACT+10	ACT	DEPARTMENT	PUBLIC	Active ceases after project completed, payment/recapture terms have been met and all regulatory agreements have ended. If TIF financing is used, active ceases after district decertifies (typically 25 years).
	NOTE: Because of the varied nature of these records other series may apply to specific records. Prior to destruction, review similar records from this schedule to ensure that sufficient retention has been applied to these records.								
	Records Included: Legal documents, contract documents, utility bills, pay requests, file notes, architectural materials, and related notes and correspondence.								

**Event Codes:**